

KRISHNA RATHI & ASSOCIATES COMPANY SECRETARIES

Office No. 22, 2nd Floor, Hi-Life Premises CSL, P. M. Road, Santacruz (West), Mumbai - 400 054.
Tel. No.: +91-8655511099 / +91-22-49716309 E-mail id : associates@krassociates.in

To
The Board of Directors,
Univastu India Limited
Bungalow No. 36/B, C.T.S. No. 994 & 945
(S. No. 117 & 118),
Madhav Baug, Shivtirth Nagar, Kothrud,
Pune – 411 038

Dear Sir(s) / Madam,

Sub: Reconciliation of Share Capital Audit Report

I have examined the relevant registers, books, records and documents produced by **Univastu India Limited** (hereinafter referred to as "the Company") and its Registrar and Transfer Agents, **Bigshare Services Private Limited** in respect of Reconciliation of Share Capital Audit, in accordance with Regulation 76 of the SEBI (Depositories and Participants) Regulations, 2018.

In my opinion and to the best of my knowledge and according to the information and explanations given to me and based on such verification as considered necessary by me, I hereby certify the Reconciliation of Share Capital Audit Report in the prescribed format as under:

| | | |
|----|---|---|
| 1. | For Quarter Ended | 30 th June, 2022 |
| 2. | ISIN | INE562X01013 |
| 3. | Face Value | Rs. 10/- |
| 4. | Name of the Company | Univastu India Limited |
| 5. | Registered office Address | Bungalow No. 36/B, C.T.S. No 994 & 945 (S. No. 117 & 118), Madhav Baug, Shivtirth Nagar, Kothrud, Pune - 411038 |
| 6. | Correspondence Address | Bungalow No. 36/B, C.T.S. No 994 & 945 (S. No. 117 & 118), Madhav Baug, Shivtirth Nagar, Kothrud, Pune – 411038 |
| 7. | Telephone & Fax No. | Tel. No.: 020- 25434617 |
| 8. | Email Address | cs@univastu.com |
| 9. | Name of the Stock Exchanges where the Company's securities are listed | The National Stock Exchange of India Limited ("NSE") |



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| | | Number of Shares | |
|-----|--------------------------------|------------------|---------------------------|
| 10. | Issued Capital | 11,364,600 | |
| | | Number of Shares | % of Total Issued Capital |
| 11. | Listed Capital (Exchange-wise) | | |
| | NSE | 11,364,600 | 100.00 |

| | | Number of Shares | % of Total Issued Capital | | | |
|---|---|-----------------------------------|---|---------------------------|---------------------------|---|
| 12. | Held in dematerialized form in CDSL | 21,63,277 | 19.035 | | | |
| 13. | Held in dematerialized form in NSDL | 92,01,323 | 80.965 | | | |
| 14. | Physical | - | - | | | |
| | Total | 11,364,600 | 100.00 | | | |
| 15. | Total No. of Shares (12+13+14) | 11,364,600 | | | | |
| 16. | Reasons for difference if any, between (10&11) (10&15), (11&15) | N.A. | | | | |
| 17. | Certifying the details of changes in share capital during the quarter under consideration as per table below: | | | | | |
| Particulars of changes in share capital | No. of Shares | Applied / Not Applied for listing | Listed on Stock Exchanges (Specify Names) | Whether intimated to CDSL | Whether intimated to NSDL | In-principle approval pending for Stock Exchanges (Specify Names) |
| - | - | - | - | - | - | - |
| 18. | Register of Members is updated (Yes/No) | | | | | Yes |
| | If not, updated upto which date | | | | | N.A. |
| 19. | Reference of previous quarter with regards to excess dematerialized shares, if any. | | | | | N.A. |
| 20. | Has the Company resolved the matter mentioned in point No. 19 above in the current quarter? If not, reason why? | | | | | N.A. |
| Total No. of demat requests | | No. of requests | No. of Shares | Reasons for delay | | |
| Confirmed/rejected after 21 days | | NIL | N.A. | N.A. | | |



[Handwritten Signature]

| | | | | |
|-----|--|---|------|------|
| | Pending for more than 21 days | NIL | N.A. | N.A. |
| 22. | Name, Telephone & Fax No. of the Compliance Officer of the Company | Ms. Ankita Kishor Joshi Tel. No.: 020 25434617 | | |
| 23. | Name, Address, Tel No., Regn. No. of the Auditor | Mr. Krishna Rathi Krishna Rathi & Associates Company Secretaries Office No. 22, Floor, Hi-Life Mall, P. M. Road, Santacruz (West), Mumbai – 400 054 Tel. No.: 022-49716339 FCS No.: 9359 COP. No.: 10079 | | |
| 24. | Appointment of Common agency for share registry work | Bigshare Services Private Limited Add: 1 st Floor, Bharat Tin Works Building, Opp. Vasant Oasis, Makwana Road, Marol, Andheri (East), Mumbai - 400059 Tel. No. – 022 6263 8200 Fax No. – 022 6263 8299 | | |
| 25. | Any other Detail that the auditor may like to provide (e.g. BIFR Company, delisting from Stock Exchanges, company changed its name etc.) | None | | |

For Krishna Rathi & Associates
Company Secretaries



(Handwritten Signature)

Krishna Rathi
Proprietor
FCS No.:9359
C.P. No.:10079
UDIN: F009359D000658183

Place: Mumbai
Date: 20th July, 2022